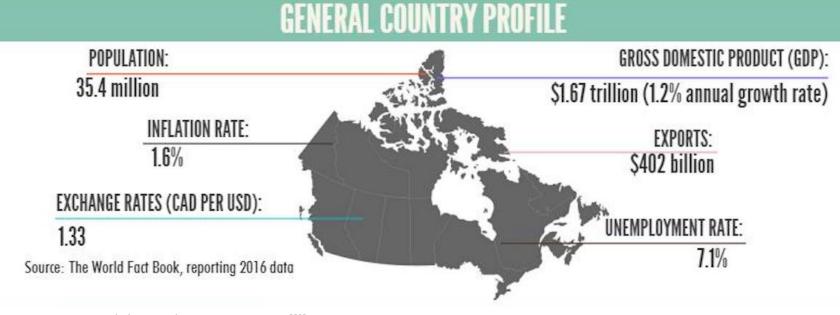




CANADIAN MARKET OVERVIEW



- Canada's population is 35.4 million
- Highest population growth among G7 countries; on average 1% per year
- The five fastest growing cities
 - Calgary
- Regina
- Edmonton Lethbridge
- Saskatoon
- Calgary now 4th largest city overtaking Ottawa

TRAVEL INTENTIONS

30% 3 to 5 months

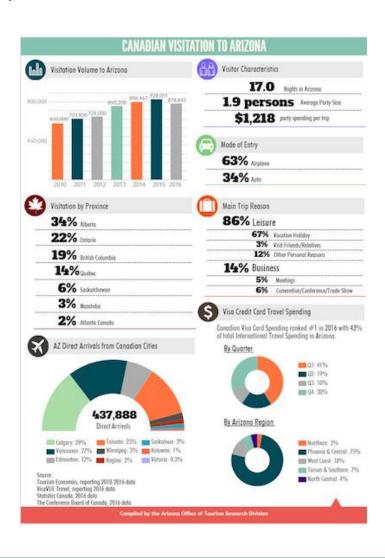
22% 6 to 12 months

6% More than 1 year

I KAVEL MUTIVATION AND PLANNING				
Top Travel Motivators	Likelihood to Travel to USA			
54% Beach/Seaside attractions	47% In the next six months			
48% Cultural Historical attractions	24% 6-12 months			
44% Local Lifestyle	14% 1-2 years			
Source used in Destination selection for last leisure trip	6% 2-5 years from now			
64% Websites via computer or laptop	7% Maybe some time in the distant future			
45% Recommendation from family & friends	2% Not likely to ever visit			
24% Information in printed travel guidebooks	Expected Travel Party Size (next trip)			
24% Advice from travel professionals/travel agents	26% 1 person			
Advance Decision Time	50% _{2 people}			
16% Less than a month	10% 3 people			
21% 1 to 2 months	14% ₄₊			

Source: Brand USA

VISITATION



OUTBOUND CANADA 2016-2017

Global Outbound

- Q1 2017, Canadians made 8.5M+ overnight trips globally, up 4.7%
- Travel to U.S. destinations accounted for 53.9% of all outbound leisure trips during this period
- Canadian outbound travel trends globally:
 - Mexico record high visitation in 2016
 - •Visitation to European countries up 9.1%
 - Asia/Pacific up 8%
 - •Cuba and Dominican Republic up 3.1%

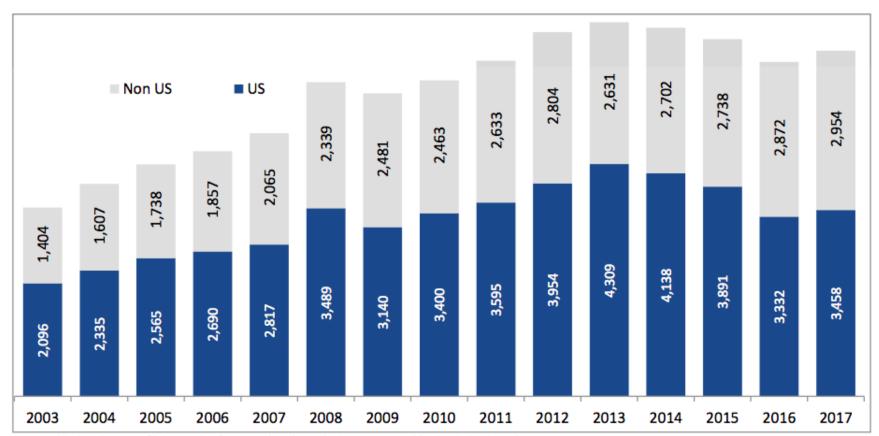
USA Outbound- Q1 Comparison 2017

- Leisure travel to the U.S. increased 3.8% compared to last Q1
- Travel to U.S. destinations accounted for 53.9% of total outbound trips

CBoC June 2017

Canadian Outbound Leisure Travel (000s of trips)

(January-March each year)



Source: CBoC estimates of leisure trips from total outbound trips as reported by Statistics Canada.



ARRIVALS FROM CANADA

Last year's arrivals into PHX

- · Change in capacity from American Airlines and Air Canada
- Result in 14.9% decline in arrivals in PHX during Q1 2017
- Passenger total to over 400K

Conference Board of Canada. May 2017

- WestJet launched new service to AZA Jan 21 April 29, 2017
 - Adding more than 9K seasonal seats from Edmonton and Calgary
 - 3X/Week b/w Calgary and AZA
 - 1X/Week b/w Edmonton and AZA
 - Total of 60 WestJet flights/week from Calgary + Edmonton into Arizona

Travelweek

Future arrivals into PHX

- Air Canada adding direct seasonal Montreal-Phoenix
 - Beginning Feb 22 May 28, 2018

CTV News

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 - Beginning Feb 22 May 28, 2018

CTV News

Per cent Change in Seat Capacity by Carrier (2017 vs. 2016)

	Air Canada	American*	WestJet	Total Seats
January	-11.8%	-49.1%	10.2%	-9.7%
February	-8.6%	-58.5%	0.6%	-15.6%
March	-16.0%	-59.9%	6.4%	-15.8%
April	0.2%	-68.2%	3.2%	-14.7%
June	81.8%	-32.0%	-17.5%	-2.3%
June	65.6%	-0.4%	-23.5%	12.2%
July	81.3%	4.9%	-21.7%	19.2%
August	81.3%	3.4%	-22.0%	18.7%
Octember	79.5%	-3.5%	-26.6%	12.6%
October	22.4%	-0.3%	-40.3%	-16.8%
November	-38.5%	2.0%	-2.8%	-9.7%
December	3.6%	-50.6%	-2.2%	-9.0%
% change	11.1%	-36.2%	-3.5%	-8.0%



MEDIA NEWS

Major outlets stopping or reducing print production

La Presse will cease printing entirely by 2018 National Post has stopped Monday print as of June 2017

Editorial staff teams are being reduced and reorganized

The Toronto Sun: reorganized its editorial staffing model so that reporters will no longer cover specific beats. Instead they will operate as a pool of general assignment writer

The Canadian Government is exploring new funding models for Media/Broadcast in Canada

Recommendations include: Tax incentives (expanding tax deductions to digital advertising on Canadian-owned media), implementing controls on media consolidation, beefing up Canada's Periodical Funds (currently excludes daily newspapers and free community newspapers) and increasing local news support (reviewing policies for funding of community television)

Globe and Mail June 2017

MEDIA LANDSCAPE

OUEBECOR

TV: Quebecor, VideoTron, TVA Group (largest private Frenchlanguage broadcaster in North America, TVA Network, TVA Sports Newspapers: Le Journal de Montreal & Le Journal de Quebec, TVA Publications, 30 daily newspapers and community

newspapers

BELL Media

TV: Animal Planet, BNN. Bravo, Comedy, CTV, CTV News, CP24, Discover, E, HBO Canada, MTV, Much RDS, TSN Radio: Boom, CJAD 800 AM, iHeart Radio, Virgin Radio,

ROGERS

TV: OLN, City, Omni, Bt, City News, City Line Radio: Money Sense, Kiss 92.5, 680 News, Magazines: Today's Parent, Hello! Canada, Vice, Brides, Glamour, Chatelaine, Flare, Bon Appetit, Epicurious, Shape, City Line, Maclean's, Golf Digest, Sportsnet

CORUS Entertainment

TV: BBC Canada, Corus Media, Food Network, Global News, HGTV, Nat Geo Wild, Slice, Showcase , W Network Radio: 770 AM, Boom 101.9

CBC

TV: CBC, CBC News Network, Documentary channel, ICI Radio Canada, ICI RDI Radio: Radio one, ICI Premiere, partnership with Sirius XM

PostMedia / Sun Media

Newspaper: National Post, The Sun Papers, The Province, 24 hours, Spectator, Metro The London Free Press, The Gazette the country

Torstar

Newspaper: Toronto Star, Hamilton Papers across



CANADIAN MEDIA TRENDS 2017

LIVE STREAMING– 2016 saw the emergence of live video as a medium everyone needs to take more seriously and it's not showing any sign of slowing down in 2017. A recent report predicted that live streaming will be a \$70+ billion industry by 2021 and more and more brands are getting on board

AUGMENTED REALITY AND VIRTUAL REALITY AUGMENTAITON- increasingly popular vehicles to facilitate compelling, experiential brand interactions

SCREEN AGNOTISISM – we live in a world where content is viewed on multiple screens simultaneously so crafting creative and contextual messaging that is instantly recognizable, on brand, and seamlessly integrated is more important than ever

SPONSORED EDITORIAL- As digital advertising continues to decline and media houses are increasingly shuttered, a new iteration of sponsored editorial is appearing on the scene. Media outlets are spinning off "studios" focused on creating engaging multimedia content that, on the surface, appears to be organic journalism, but is actually paid editorial aimed to drive awareness of brand initiatives.

MICRO INFLUENCERS - A shift from quantity to quality is afoot in the influencer arena. Brands are increasingly engaging micro-influencers over more famous (and expensive) influencers because it allows them to be more targeted and authentic in approach. While admittedly smaller in following and more niche in audience, micro-influencers enable a brand to reach a more interested and engaged audience.



CANADIAN PR RESULTS 2016

Strategy

Diversify media outreach to grow engagement, influencers and bookings in an extremely challenging economic climate

- Increased into the digital world in order to grow engagement and bookings
- Promoted value to Canadians
- Pitched budget-friendly stories vs. luxury given the weak Canadian dollar

Total Generated Clipping circulation **8.9M** in print reaching **nearly \$500K** in publicity value; a 2% increase in impressions over last year

Total overall generated clipping circulation **56M** reaching over **\$560K** in publicity value

Media activities included:

- 11 individual press trips
- 1 AOT Canada group FAM
- 1 AOT International FAM

INFLUENCER FAM – ROUTE 66

BUDGET

\$10,000

RESULTS

Reach: **825,000**Facebook Posts: **71**Instagram Posts: **58**

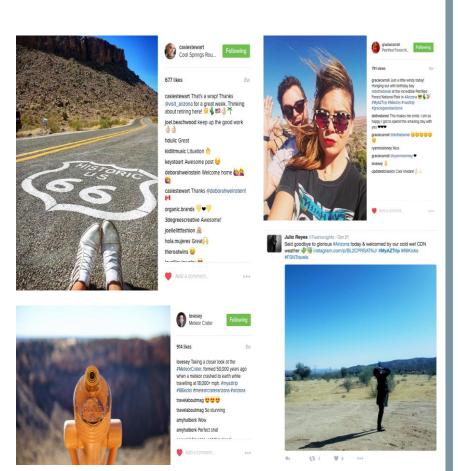
Twitter: 178

Engagement across AOT channels increased by over **350%** over the 5-day

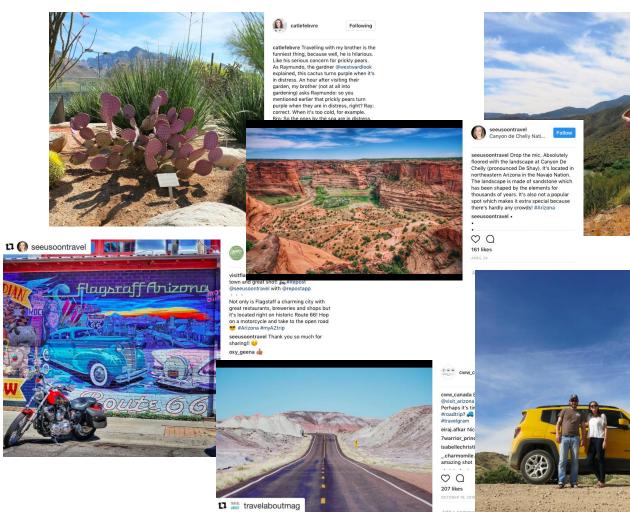
long FAM.

GOAL: To increase social media traffic and to grow followers across @ArizonaTourism channels, via a 5-day Digital Influencer FAM.

STRATEGY: Participants met with individual partners at each stop, providing a unique and customized experience. Provided access to wireless hotspots.



SOCIAL ENGAGEMENT









Following



CANADIAN BROADCAST HIGHLIGHTS

3 Broadcast Segments:

- Marina Orsini, October 2016
 - Sedona, Verde Canyon Rail Road, Cottonwood, Jerome, Flagstaff, Grand Canyon, Route 66
- Pour le Plaisir, December 2016
 - Southern AZ; Bisbee, Tombstone, Coronado National Memorial
- Azimut, October 1016
 - Sedona, Verde Canyon Railroad



<u>Travelweek: Arizona holding strong with new properties and 'Loonie Love'</u>



Arizona holding strong with new properties and 'Loonie Love'



Becky Blaine, Director of Travel and Trade Relations for the Arizona Office of Tourism, can help travel agents with custom designing vacations or information on events and activities happening in the state. Photo credit: Jean Sorensen Photo Thursday. August 18. 2016

By: Jean Sorensen

VANCOUVER — While U.S. tourism figures took a hit and showed a 10% decline in Canadian visitations in 2015 as the American dollar squeezed the Canadian Ioonie, that slide isn't reflected in Arizona's visitations. A favourite with Canadian travellers, Arizona bucked the trend and is going strong with new deals, properties and attractions.

"Arizona went up by 3.5%," said Becky Blaine, Arizona Office of Tourism's new Director of Travel and Trade Relations, as she talked travel statistics comparing 2014 to 2015 figures. Blaine was in Vancouver with a delegation led by Arizona's Director of Media Relations Tony Alba, to promote the area for the upcoming winter season.

Figures released in 2016 by AOT's research department found that 928,051 visits were made by Canadians in 2015, up from 896,467 in 2014, Of those visits Alberta supplied

33%, Ontario 23%, B.C. 20%, Quebec 11%, Saskatchewan 6%, Manitoba 4% and the Allantic provinces, 2%. Two-thirds (66%) arrived by air and 30% came by car or bus. The average stay in Arizona is 17.8 nights.

At the base of the continued uptick of Canadians visits is a solid and growing pack of snowbirds and retirees, a repeat market for travel agents. Demographics indicate that starting in 2017, in Canada, there will be more seniors over 65 years of age than young people.

Blaine doesn't have an official count of how many Canadians have homes in Arizona, however Canada tracks ownership and estimates there are, as of last year, 25,000 Canadian-owned homes in Arizona. Couples or families owning homes all have the potential for car rentals, airfares and excursions. In addition there are many Canadian subsidiaries of businesses in Arizona, including the Bank of Montreal.

More news: Bucket list trips, strong Europe sales: travel agent survey tracks trends

With Canada such a big market for Arizona, several Scottsdale hotels are offering added incentives, to make up for the dipping Canadian dollar. The successful 'Loonie Love' campaign offers everything from extra nights free on certain bookings, to resort credits, to free events. See LoonieLoveinScottsdale.com.

Loonie Love has been running for the past nine months and now Meghan Neighbor, Communications Director for Scottsdale Convention & Visitors Bureau, says the program will be extended until the end of December. At that time a new enhanced program will launch for 2017, again to benefit Canadians travelling to the Scottsdale area.

In other news, Allegiant Air – a major carrier into Arizona – is upgrading its fleet and has purchased 12 new Airbus A320s which will replace B757s and MD-80 aircraft beginning in 2017 and 2018. It will have converted its fleet to Airbus carriers by 2019.

Here's a look at several new properties and attractions in Arizona:

- . AC Hotel Phoenix Tempe, which opened in June 2016 and located on Tempe Town Lake, is a six-storey property with a rooftop pool and city views. It has 159 guestrooms.
- . The Fairmont Scottsdale Princess opened an additional 102 new guest rooms for a total of 750 rooms as of summer 2016. The expansion also included three luxury suites, a white sand beach, a new pool, Great Lawn and new 1880s Western town with two saloons, an outdoor area and dance floor.
- . Saguaro Scottsdale's renovation is expected to be complete in October with an enhanced events and ballroom area both inside and outside. It will also include 194

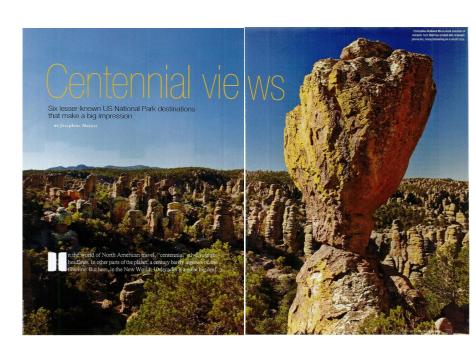
renovated guest rooms that include soundproof wood doors, technology permitting guests to check in and out using their smart phones, 42" flat screen televisions and other amenities.

- . Hyatt affiliate Andaz Scottsdale Resort & Spa will open November 2016 with 201 new bungalow-style guest rooms (six per cluster), with outdoor patios. Some will have outdoor showers. The resort will be designed in the 1950s desert style inspired by architect Frank Lloyd Wright.
- . Sedona's Courtyard Marriott will open September 2016 with 116 rooms.
- . Opened in August, the Sedona Super 8 has been rebranded the Andante Inn of Sedona with its 66-room refurbished.
- . Legoland Discovery opened at Tempe's Arizona Mills in April 2016, while Mesa has launched its new food trail of farms and orchards to visit.

More news: New transportation option for Sandals, Beaches Resorts guests

The AOT can help travel agents custom plan a holiday for a client and put agents in touch with properties and attractions. Contact Blaine at blaine@tourism.az.gog for more information.

Doctor's Review - "Centennial views"









<u> Winnipeg Free Press – </u> **Buddy trip hits the rocks** and resorts

Plenty of great things to do in the desert that don't involve whacking a little white bal Buddy trip hits the rocks and resorts

STEVE LYONS AND PAUL WIECEK

WO guys. No golf. Millions of square miles of desert. What to do?

An astounding amount, actually, in a state that is a lot more — in every way — than the sand and caction the utterly unique erosion patterns that have combined to the postcards your uncle used to mail you every winter.

Here's the premise: two lifelong friends (more or less, most of the time) travel to Arizona for 10 days of everything the state has to offer, with the lone exception of what has long been its most popular offering - golf.

The bags of golf clubs can outnumber the actual passengers on many Phoenix-bound flights out of Winnipeg in the wintertime, with snow-bound Winnipeggers attracted by the state's embarrassment of riches when it comes to championship golf courses.

But what if you don't golf or, alternatively, have finally decided you've had enough frustration in your life without paying a green fee for even more, then what would you do in Arizona?

World-class hiking, top-notch biking, five-star eating and some of the world's great spas, hotels and resorts - that's what.

Hiking

Where to begin?

Arizona is nothing less than a paradise of outdoor recreation, from the otherworldly red rock formations in swanky Sedona to the 2,700 kilometres of trails outside quirky Prescott to the otherworldly boulder formations around Cave Creek.

The state, in conjunction with local governments, has invested big money and resources in putting together a massive trail network they think will eventually put Arizona right alongside Colorado and Utah as the place to go in the United States for tourists looking for outdoor recreation

The trails outside Sedona are already world-renowned, thanks to the iron oxide content that make them red and create some of the most unique geological formations you'll see anywhere.

The most famous of all is Bell Rock, a dome-shaped formation walking distance from town, which offers a myriad of trails up it, through it and around it that will appeal to any skill level. The hike up Bell Rock is worth the view and for those not faint of heart, there are crevices to be found in an otherwise smooth belt that runs across the formation.

That belt serves as the stopping point for most climbers, but find one of those crevices to give you some purchase and it will spring you past the impasse and from there it's smooth sailing for hundreds more vertical feet, all the way to the base of the spires that sit atop the Bell Rock's dome. You'll know you've climbed higher than most when you

look down and groups of people are pointing up at you. Think of those crevices as Sedona's Hillary's Step. Just be careful, all right?

If the crowds, prices and occasionally annoying New-Agey-ness of Sedona isn't your speed - Good Lord, how many crystals does one person need - then barely an hour away is the once wild west town of Prescott, which has trails and rock formations every bit as appealing as Sedona.

Yeah, you'll give up the red rocks that are Sedona's trademark. But what Prescott lacks in iron content, it makes up for with an amazing network of trails, moderate prices and a quirky history that has seen a city once infamous for its red light district and notorious Whiskey Row reinvent itself these days as a tourism hub and, wait for it, headquarters for an overabundance of addiction rehab centres and sober living houses.

CONTINUED ON G3

IKING • FROM G2

The recovering addicts come to Prescott for the same thing as the hikers and bikers - big sky, crisp air, unparalleled beauty and a network of trails so elaborate and lengthy that even the city's longtime trails director told us he still had hundreds of kilometres to go before he had hiked it all.

The network would be impossible to build, much less maintain, for a city of just 40,000, but the locals took advantage of arguably Arizona's greatest single resource — its retirees — to establish the network.

A group called "The Over The Hill Gang" - which includes guys well into their 80s - heads out on the trails at least twice a week, maintaining existing trails and building new ones. The retirees get exercise, Prescott gets a big tourism draw and the rest of us get a network of great trails.

Scottsdale's spectacular 35-km Greenbelt bike path winds its way through the centre of the city, through a maze of golf courses, parks and public lands that offer - for our money - one of the most scenic urban bike routes you will find anywhere.

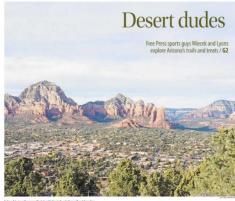
And bring your fishing pole. Many of the parks have man-made lakes stocked with fish and everywhere you go the shorelines are dotted with fisherman, a sight that would not look out of place in Gimli but seems completely incongruous in the downtown of a major American urban centre, which is located, it bears repeating, in a desert.

The best rainbow trout fishing in Manitoba for our money is at Chocolate Lake outside The Pas; we saw a guy pull out a 20-incher in downtown Scottsdale. Go figure.

But it's not just the fishing that is spectacular.

The paved Greenbelt that weaves its way through Scottsdale comes complete with overpasses and underpasses to allow for seamless passage under and over the city's major streets. It's smooth, beautifully designed and nothing less than a gorgeous piece of civic

If Winnipeg had a road even half as nice as Scottsdale's bike path, you would drive up and down it for hours just to marvel at the wondrous possi-





Paul Wiecek takes a break on West Fork Trail, in Oak Creek Canyon north of Sedor





Toronto Star: Taking in Two of Arizona's Dark Sky Parks



By TAMARA HINSON Special to the Star Thu., May 25, 2017 THE GRAND CANYON, ARIZ.-I'm lying in an empty parking lot, metres away from the Grand Canyon's south rim, staring up at the white slash of the Milky Way, the faint blur of the Andromeda Galaxy and the occasional shooting star. It's a sky so bright that I've found my way to this particular spot without the need for a flashlight. Such a feat doesn't sound impressive in a world aglow with artificial lighting, but in the Grand Canyon National Park, that orange fog is blissfully absent. The park's provisional status as a Dark Sky Park expires after three years, so the Grand Canyon's park rangers — or dark rangers, to be precise — are now in a race against time to retrofit more than 5,000 lights. "There are a lot of lights — to give you an idea of the size of the job, it's the only national park with a kindergarten-to-12th-grade high school within its limits," says Rader Lane, a park employee whose job title states that he's a park ranger by day, and a dark ranger by night. "Once it's done we'll have the most pristine dark-sky sanctuary in the world." Lane's passion for astronomy was ignited by 19th-century philosopher Thomas Carlyle's quote, which he repeats for me word-perfectly: "Why did not somebody teach me the conste and make me at home in the starry heavens, which are always overhead, and which I don't half know to this day?" Born into a military family, Lane was never in one place for long. "I was constantly on the move but that quote made me realize I could look up anywhere and see these constellations. That's a really comforting feeling."

Carlyle's words are also a reminder that while the night sky and its millions of stars are always above us, being able to admire them is a different matter entirely. However, it's not just the clarity which makes this area such a fantastic stargazing spot.

"We're at the epicentre of a series of southwest cultures with rick connections to the night sky," explains Lane. For example, local clans are known to watch for the rising of certain constellations in order to know when to begin seasonal exerenomies. "Indeed, tribal representatives speak about their links with the dark sky at the park's various stargaring events. The biggest one is the annual eight-day Skar Party, held in June.

It was also Lane's advice which hed me to the aforementioned parking lot, metres away from the start of the popular Bright Angel hiking trall. "One factor which makes this area such a fantastic stargazing spot is the altitude — we're high up, perched on the south rim," ayay Lane. "And that parking lot's got a great field of view — it's where we set up our telescopes for the night-sky events. Sometimes the Milky Way's so bright that it casts your shadow on the ground." In Flagstaff, 115 kilometres away, the night sky is held in equally high regard. Flagstaff Area National Monuments has recently been designated a Dark Sky Park, and it's largely thanks to the efforts of maintenance mechanic supervisor Caleb Waters, who pushed for the designation.

"It's about far more than just allowing people to see the stars," insists Waters, a dark-sky devotee who shows me pictures of the home-made down-lighters he's made from beer cans for the lichts outside his house.

"The worst kind of light is bright white LED light," he says, pulling up photos of street lights covered with insects. This type doesn't just cause the most light pollution. It attracts the most insects, which disrupts nature's cycle, because owls and other birds are also drawn to it, away from their natural habitat."

Unfortunately, a thick layer of cloud has settled over Flagstaff so our stargazing session is cancelled, but we still stop by the Lowell Observatory to check out the telescope used to discover Pluto in 1930.

It's an enormous machine, with three, 15-inch lenses. It's technically an astrographic camera, which worked by reflecting light from celestial objects onto a glass photographic plate. These images were then analyzed by something known as a comparator. So you can imagine observatory assistant Clyde Tombaugh was rather relieved when he finally found the elusive ninth olanet.

With our stargazing session cancelled, we raise a toast to Arizona's dark skies at the aptly named Dark Sky Brewing Company, instead. There'll be other opportunities, and after all, as Carlyle pointed out, it's not as if those starry heavens are going anywhere soon.

Tamara Hinson is a U.K.-based writer. Her trip was sponsored by Flagstaff Convention and Visitors Bureau, which didn't review or approve this story.

When you go

Get there: Fly from Toronto to Las Vegas or Phoenix. From there, rent a car to get to the Grand Canyon. It's about a four-hour drive from Las Vegas and a 3.5-hour drive from Phoenix.

Do this trip: The Grand Canyon's dark sky program runs between March 1 and Nov. 30 on the south rim and May 15 and Oct. 15 on the north rim. Events include the annual Star Party, held in June, along with regular stargazing evenings, ranger talks and dark sky storytelling sessions by local tribespeople. Find out more at nps.gov.

Stay: I stayed at the Red Feather Lodge (redfeatherlodge.com) near the Grand Canyon.

Vancouver Media Mission August 2016



"We are many people in Arizona. We hope you will be inspired to bring people to come and see. I welcome all of you to come and visit our house." Those were the opening words from Ken Duncan, a Native American flute player and storyteller, as he welcomed guests to a get-together with the Arizona Office of Courism (AOT) and partners from destinations throughout the state yesterday afternoon in Vancouver.

The state is making a play to better help travel agents do just that: send clients to see what Arizone has to offer. After nine years without staff dedicated to working directly with the travel trade, AOT has a new director of travel and trade relations and renewed plans to engage with travel professionals. Becky Blaine joined the AOT three months ago and is working to re-establish a trade newsletter and developing a new trade and media website set to launch this fall. Travel agent training will follow in six to nine months, including a certification program for selling Arizona travel.

"Lots of agents are selling Arizona already," Blaine told PAK "but with new product coming online, we want to make sure they have the latest and greatest."

"We know we need to get back to the trade side," added Tony Alba, AOT's director of media relations. "We can't do it alone."



Blocky Blocks, director of travel and trade relations, Antiona Office of Tourism profit,

That new product includes a host of new and renovated hotels throughout the state.

The Hilton Phoenix/Mesa will unveil its \$13 million ongoing renovation in October, and the Phoenix Marriott Mesa will begin an \$18 million renovation in January.

Northern Arizona

The Sacred Canyon Lodge at Canyon de Chelly has been renamed the Thunderbird Lodge and is under new management by the Navigo Nation Hospitality Enterprise, with major guest room renovations planned. In Moenkopi, the Legacy Inn & Suites has partnered with Tesla Motors to install high-voltage Tesla charging stations, giving travellers the ability to recharge at the western gateway to the Hopi reservation.

Phoenix

The Carmby, part of Marriott's Autograph Collection, opened in January in the former Ritz-Carlton property, and the Luhrs City Center Marriott, now under construction, will open with 320 rooms divided between the Courtward by Marriott and Residence in no Marriott brands in 2017.

Scottsdale

The Fairmont Scottsdale Princess is expanding with an additional 102 rooms opening this summer, and the Saguaro Scottsdale Hotel is undergoing renovations that will add more than 12,000 square feet of Indoor and outdoor space, including a 5,285 square-foot event complex. The Saguaro updates, which also include a quest room refresh, will complete in October.

The new Mountain Shadows resort, currently under construction, is set to open in early 2017 with 183 rooms. The Andaz Resort & Spa, designed in a 1950s desert art style; "will open with 201 rooms in November, and the RitZ-catrich, unmoured to cost \$2 billion, will open in 2018.

Sedona

The Courtyard by Marriott Sedona is slated to open in September with 116 rooms, and the Sedona Super 8 will rebrand to the Andante Inn of Sedona later this month, with renovated guest rooms that include newly added balconies.

Tempe

Marriott opened the first U.S. location of its Moxy hotel brand in Tempe this spring. The 186-room Moxy Tempe is part of a new brand "for Millennials and Millennial-minded travelliers", said Toni Smith, director of comm

Tucson

The AC Hotel by Marriot is scheduled to open downtown with 137 rooms in summer 2017. In renovations, the Haisenda Del Sot Gasett Ranch has doubled its number of rooms to 60, and the Loews Ventrara Canyon Pescot completed a major renovation earlier this year. The Hilton Tucson El Conquistador is currently undergoing a multimillion-dollar enovation that will complete in 2017.

Promotions

Scottsdale is continuing its Loonie Love promotion for Canadians, including a book three nights, get one free offer at The Phoenician, an extension just announced yesterday. "Wire doing everything we can to keep our Canadian friends dose," said Megan Neighbor, director of communications for the Scottsdale Convention & Visitors Bureau.

Air

Allegiant Air, which flies from Bellingham to the Phoenix-Mesa Gateway Airport, is phasing out its B756 and MD-B0 aircraft, replacing them with Airbus A319 and A320s. More than half of Allegiant travellers will fly on Airbus aircraft by the end of 2016, and the airline will operate an all-Airbus fleet by the end of 2019.

IN-MARKET PR ACTIVITIES

Vancouver Media Mission, August 16, 2016:

- 13 partners attended, biggest turnout yet!
- 30 media in attendance
- Theme: Arizona through the Senses
- Conversion:
 - 5 FAMs

Discover America Day, September 26, 2016:

- 16 media appointments
- Conversion:
 - 1 FAM
 - 3 pipeline

Montreal and Toronto Media Mission, Feb 26 - 28, 2017:

- One day in Montreal, two days in Toronto
- 26 appointments in 3 days
- Conversion:
 - 2 FAMs
 - 4 pipeline

Travel Media Association of Canada (TMAC – Annual Conference, Quebec City, May 24

- 27, 2017):
- 18 appointments
- Conversion:
 - 3 pipeline

CANADIAN TRADE ACTIVITIES & RESULTS

Project Strategy

Increase Arizona's brand presence in Canada to maintain market share in a very competitive environment.

Educate and excite travel trade to book more of Arizona through:

Newsletter E-blasts customized by season

Total opens: 17,493 Total Clicks:196

Vancouver Sales Calls August 2016

(WestJet Vacations, Air Canada Vacations, Uniglobe, Travel Best Bets, Royal Scenic)

Digital Initiative: Travel Alerts

Travel Brands Roadshow April 2017 (combination of product trainings, networking lunch and agent trade shows)

- Flight Centre Trainings in Edmonton & Vancouver
- Asian Market Focus,
 Richmond, Vancouver: 18
 attendees
- Trade shows: Edmonton 220 attendees/ Vancouver 286 attendees

Western Canada Product FAM:

Scheduled Sept. 2017

CANADIAN TRADE ACTIVITIES & RESULTS



Whether you want to shop at unique boutiques, hit the links on world-renowned courses or soak in the great outdoors, you'll find you reaction for less here. Browse our great travel deals and fantastic vacation packages to start planning your own Arizona adventure.



Turbon

Sedona
Winter Offers from Sedona, AZ
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Sedona

Summer Offers from Sedona, Arizona

No matter what your summer agenda involves — swimming, fishing, tubing, biking, hiking, picnicking or just taking a sonoze under a piet the et — It walls for you in your VOIDtonia, Sedona, the blexit beautiful Place on Earth, in So Many Ways. Spend your days in the shadow of cliffs, immersed in elegant forests, alongside clear singing creaks. Who needs to sourry indoors to escape summer's heal? Air conditionin may provide temporary relief, but water and shade set us free.

Click here to view the offers from your YOUtopia

Gilbert

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discovergilbert.com/travelpromotions



Mesa

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Spring Offers from Sedona, Arizona.
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TRADE ACTIVITIES & RESULTS







PUBLIC RELATIONS BEYOND THE ORDINARY

Seriously Social

- Create engaging social content through:
 - Influencer takeovers
 - Engaging video content
 - Broadcast segments
 - Focus on brand pillars: Wellness, Heritage, Adventure, Culinary

Marketing Partnerships

- Airline partnerships
- Prioritize contesting through digital channels and broadcast
 - Leverage partners to create compelling experiences

PLAN FOR SUCCESS - TRADE

Create excitement and buzz around MTL

- PHX route as part of larger Quebec strategy
- Newsletter E-blasts
- Vancouver Event and Meetings
- Eastern Canada Event and Meetings
- Western Canada Product FAM
- Eastern Canada Product FAM

Digital initiative:

National digital contests and monthly ad campaigns

DRIVE CANADIAN VISITATION DESPITE CHALLENGES

Team work makes the dream work! Competing with Canada 150

- Support in partnerships on contesting
- Innovation around FAM experiences
- Compelling stories and resources
 - Newsletters, digital assets and regional updates
- Coordination and synergies between DMOs
 - Win as s State, tough competition

In-market activities: Creative and Compelling!

- Toronto/Montreal Media Marketplace
- West Coast Media Mission
- Discover America Day
- Stunting









2017 GOVERNOR'S CONFERENCE ON TOURISM